

## Extractive Sector Transparency Measures Act - Annual Report



<b>Reporting Entity Name</b>	IMPERIAL METALS CORPORATION					
<b>Reporting Year</b>	<b>From</b>	2019-01-01	<b>To:</b>	2019-12-31	<b>Date submitted</b>	2020-05-26
<b>Reporting Entity ESTMA Identification Number</b>	E895446	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				
<b>Other Subsidiaries Included</b> (optional field)						
<b>For Consolidated Reports - Subsidiary Reporting Entities Included in Report:</b>	(E652377) - Mount Polley Mining Corporation (E111433) - Red Chris Development Company Ltd. (E885182) - Huckleberry Mines Ltd.					
<b>Not Substituted</b>						
<b>Attestation by Reporting Entity</b>						
<i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i>						
<b>Full Name of Director or Officer of Reporting Entity</b>	Andre Deepwell			<b>Date</b>	2020-05-26	
<b>Position Title</b>	Chief Financial Officer					

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<b>Reporting Entity Name</b>	IMPERIAL METALS CORPORATION				<b>Currency of the Report</b>	CAD
<b>Reporting Entity ESTMA Identification Number</b>	E895446					
<b>Subsidiary Reporting Entities (if necessary)</b>	(E652377) - Mount Polley Mining Corporation (E111433) - Red Chris Development Company Ltd. (E885182) - Huckleberry Mines Ltd.					

### Payments by Payee

Country	Payee Name	Departments, Agency, etc... within Payee that Received Payments	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Canada -British Columbia	Province of British Columbia	Minister of Finance	2,450,000		270,000					<b>2,720,000</b>	Taxes include property taxes and BC Mineral taxes
Canada -British Columbia	Tahltan Central Government						400,000			<b>400,000</b>	Participation Agreement

**Additional Notes:** 1. Amounts have been rounded to the nearest \$10,000.

