



NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of the shareholders of **IMPERIAL METALS CORPORATION** (the “**Company**”) will be held on Wednesday, May 26, 2021 at 9:00 a.m. (Pacific time), for the following purposes:

1. To receive audited consolidated financial statements of the Company for the year ended December 31, 2020, together with the auditors’ report thereon;
2. To elect directors of the Company for the ensuing year;
3. To appoint auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration;
4. To transact such further and other business as may properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

The Company is holding the Meeting as a completely virtual meeting, which will be conducted by teleconference, by calling 1-877-407-2991 (toll-free in Canada and USA) or 1-201-389-0925 (outside of Canada and USA). **Shareholders will not be able to attend the Meeting in person.** Registered shareholders and duly appointed proxyholders will be able to attend, ask questions and vote at the Meeting virtually through the above noted phone numbers. Non-registered shareholders (being shareholders who hold their shares, among others, through a broker, investment dealer, bank, trust company, custodian, nominee or other intermediary) who have not duly appointed themselves as proxyholder will be able to attend the virtual Meeting as guests, but guests will not be able to vote or ask questions at the Meeting.

Participant / Guest (Toll-Free):	1-877-407-2991	INCOMM EVENT 14
Participant / Guest (Toll):	1-201-389-0925	INCOMM EVENT 14

A shareholder who wishes to appoint a person other than the management nominees identified on the form of proxy or voting instruction form, to represent him, her or it at the Meeting may do so by inserting such person’s name in the blank space provided in the form of proxy or voting instruction form and following the instructions in the Management Information Circular and on their form of proxy or voting instruction form.

If you are a registered shareholder of the Company and unable to attend the virtual Meeting, complete and return the accompanying form of proxy in accordance with the instructions set out in the proxy and in the Management Information Circular accompanying this Notice of Meeting. A proxy will not be valid unless it is received by Computershare Investor Services Inc, 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1 not less than 48 hours (excluding Saturdays, Sundays and holidays) between the time fixed for the Meeting or any adjournment(s) or postponement(s) thereof. Telephone voting can be completed at 1-866-732-8683 and Internet voting can be completed at investorvote.com.

The Chairman of the Meeting has the discretion to accept proxies received after that time.

The accompanying Management Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to and expressly made a part of this Notice of Meeting.

DATED at Vancouver, British Columbia this 1st day of April, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “*J. Brian Kynoch*”

J. Brian Kynoch, President

If you are a non-registered shareholder of the Company and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by any other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.