



NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of the shareholders of **IMPERIAL METALS CORPORATION** (the “**Company**”) will be held at the River Rock Conference Centre, 8811 River Road, Richmond, British Columbia, on Friday, May 27, 2016, at 9:00 am (Pacific Time) for the following purposes:

1. To receive audited consolidated financial statements of the Company for the year ended December 31, 2015, together with the auditors’ report thereon;
2. To elect directors of the Company for the ensuing year;
3. To appoint auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration;
4. To approve all unallocated stock options under the Company’s Amended and Restated Stock Option Plan (2007); and
5. To transact such further and other business as may properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

The accompanying Management Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to and expressly made a part of this Notice of Meeting.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete and return the accompanying form of proxy in accordance with the instructions set out in the proxy and in the Information Circular accompanying this Notice of Meeting. A proxy will not be valid unless it is received by Computershare Investor Services Inc., 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1 not less than 48 hours (excluding Saturdays, Sundays and holidays) between the time fixed for the Meeting or any adjournment(s) or postponement(s) thereof. The Chairman of the Meeting has the discretion to accept proxies received after that time.

DATED at Vancouver, British Columbia this 1st day of April, 2016.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “*J. Brian Kynoch*”

J. Brian Kynoch, President

If you are a non-registered shareholder of the Company and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by any other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.